

April 18, 2011

GLORIA L. FRANKLIN, CLERK  
U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA



McNUTT LAW GROUP LLP  
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The following constitutes  
the order of the court. Signed April 15, 2011

  
Roger L. Efremsky  
U.S. Bankruptcy Judge

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Proposed Attorneys for Debtor

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION

In re  
Round Table Pizza, Inc.,  
Debtor.

Case No. 11-41431 RLE

(Jointly Administered with Case Nos.  
11-41432 RLE, 11-41433 RLE, and  
11-41434 RLE)

Chapter 11

**ORDER APPROVING EMPLOYMENT  
OF BANKRUPTCY CO-COUNSEL  
(McNutt Law Group LLP)**

Judge: Hon. Roger Efremsky  
Date: April 1, 2011  
Time: 10:00 a.m.  
Place: 1300 Clay Street, 2<sup>nd</sup> Floor  
Oakland, California

1 The AMENDED APPLICATION FOR ORDER AUTHORIZING AND APPROVING EMPLOYMENT OF  
2 BANKRUPTCY CO-COUNSEL (MCNUTT LAW GROUP LLP) (the "Amended Employment  
3 Application") of Round Table Pizza, Inc., The Round Table Franchise Corporation, Round Table  
4 Development Company, and Round Table Pizza Nevada LLC, the joint debtors and debtors-in-  
5 possession in the above captioned Chapter 11 reorganization cases (collectively "Round Table" or  
6 the "Debtor") came before this Court for hearing as noticed.

7 The Court, having reviewed the Amended Employment Application, the supporting  
8 Declaration, and all supporting and opposing arguments, it appearing that McNutt Law Group  
9 LLP is disinterested and does not hold or represent any interest adverse to the above Debtors,  
10 finding that notice of the Amended Employment Application is adequate under the particular  
11 circumstances, and good cause appearing therefor,

12 IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:

13 1. Under the circumstances, parties in interest have received adequate notice and an  
14 opportunity to be heard.

15 2. The Debtors be, and they hereby are, authorized to employ McNutt Law Group  
16 LLP as its bankruptcy co-counsel pursuant to Section 327 *et seq.* of the Bankruptcy Code,  
17 effective as of the Petition Date, February 9, 2011.

18 3. The Debtors shall not disburse any compensation or expense reimbursement to  
19 McNutt Law Group LLP absent a separate Order of the Court authorizing such disbursement.

20 \* \* \* END OF ORDER \* \* \*

COURT SERVICE LIST

*All registered ECF participants and :*

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